



RAKHI DASGUPTA & ASSOCIATES

(COMPANY SECRETARIES IN PRACTICE FRN-S2019WB692200)

Date: July 30, 2024

To,
The Shareholders
The Board of Directors
Family Care Hospitals Limited (the "Company")
A-357, Road No. 26,
Wagle Industrial Estate
MIDC, Thane (W) – 400604

Sub: Certificate under Regulation 163(2) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations")

In respect of the proposed issue of securities of Family Care Hospitals Limited (CIN: L93000MH1994PLC080842) (hereinafter referred to as the "Issuer" or the "Company") having its registered office at A-357, Road No. 26, Wagle Industrial Estate, MIDC, Thane (W) – 400604 in terms of Notice dated July 30, 2024 for Postal Ballot, I, CS Rakhi Dasgupta, Practising Company Secretary, have verified the relevant records and documents of the Issuer and state that:

In respect of Agenda No. 10 of the Postal Ballot Notice dated July 30, 2024, i.e. Issue of Securities on a preferential basis, we hereby certify that the issue of Convertible Warrants on preferential basis has been made in accordance with the Companies Act, 2013 readwith Rules framed thereunder and Chapter V of the SEBI (ICDR) Regulations and amendments thereof.

CS Rakhi Dasgupta
Practising Company Secretary
Membership No: A28739
Certificate of Practice No: 20354
Place: Kolkata
Date: 30/07/2024
UDIN: A028739F000859800



Membership No.: A28739; CP No.: 20354

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